



## Will Bowen

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### ***Analyst***

Will Bowen joined NAVIX in 2013 as an Analyst. He is responsible for assisting Consultants as they work with their clients through the NAVIX process. Before joining NAVIX, Will worked for a Wealth Management firm in Atlanta with approximately \$1 billion in assets. As a lead Associate for 60 clients, he provided investment advice, as well as construction and implementation of personal financial plans. Will also has previous experience in various roles in the regional banking sector.

Will graduated from the University of Georgia's Terry College of Business in 2002 with a degree in Finance. In 2010, he earned his MBA from Georgia State University with a concentration in Personal Finance and obtained the Certified Financial Planner (CFP®) designation in 2011.

Will, a native of Dalton, GA, resides in Decatur with his wife Kathleen and children, William and Ollie. They are members of St. Thomas More Catholic Church. In his spare time, Will enjoys spending time with his family, playing golf, attending University of Georgia football and basketball games, as well as reading books on a wide variety of subjects.